## Congress of the United States

Washington, DC 20510

March 24, 2017

The Honorable Betsy DeVos Secretary of Education U.S. Department of Education 400 Maryland Avenue, SW Washington, DC 20202

Dear Secretary DeVos:

On March 9, 2017, the U.S. Department of Education (Department) and the Internal Revenue Service (IRS) issued a joint press release announcing the temporary suspension of the IRS Data Retrieval Tool (DRT) due to privacy concerns. Protecting taxpayer and student privacy is vitally important, and we are concerned about any potential attempts to misuse sensitive information. However, we also are concerned about the students and families who will not be able to use the tool for weeks.

Millions of students and families use this important tool when filling out their Free Application for Federal Student Aid (FAFSA) and borrowers utilize the DRT when certifying or recertifying their incomes for income-driven repayment (IDR) plans. In both cases, the DRT allows for the more efficient and accurate transfer of federal tax return information electronically, which in turn enables students, families, and borrowers to complete these processes more easily. While individuals can complete FAFSA and IDR applications through alternatives to the DRT, the current outage will lead to additional burden for individuals filling out their FAFSA or IDR applications. The absence of the DRT could also delay students' federal, state, and institutional financial aid and loan repayment assistance.

We write to request that the Department take the following steps as soon as possible to help alleviate the complications for students, families, borrowers, student loan servicers, and institutions of higher education:

- Provide prominent notice and guidance to students, parents, and borrowers on Department websites and appropriate social media accounts that explain the DRT is currently unavailable and direct them to the alternative options available to complete their FAFSA or IDR applications. Such notice should also include guidance to student loan servicers, institutions, and state grant agencies regarding proactive assistance and messaging they can provide.
- 2. Encourage the IRS to link to the joint statement about the DRT or other appropriate notice instead of using the current message, which reads, "This service will be unavailable due to system maintenance. We apologize for any inconvenience. If more information is available, you can find it by selecting the service from the Tools page."

- 3. For those affected by the outage, consider allowing applicants to use signed copies of their tax returns to satisfy the document requirements of verification in place of DRT information or IRS tax transcripts, and ensure that these applicants are not disproportionately selected for verification, while also protecting against fraudulent income reporting.
- 4. Ensure that the Federal Student Aid Call Center is capable of handling the increased call volume resulting from the DRT outage and can help students walk through the process of obtaining a tax transcript or a copy of their tax return for the FAFSA, or pay stubs or letters from employers for IDR applications.
- 5. Communicate directly with states that have upcoming aid deadlines to provide support and guidance on potential workarounds during the DRT outage, such as moving back their aid deadlines.

Thank you for your attention to this matter, and we look forward to your response to our request.

LAMAR ALEXANDER Chairman, Senate Committee on Health, Edyqation, Labor & Pensions

VIRGINIA FOXX Chairwoman, House Committee on Education & the Workforce

BRETT GUTHRIE Chairman, House Subcommittee on Higher Education and Workforce Development

RICHARD BURR United States Senator

Sincerely,

PATTY MURRAY Ranking Member, Senate Committee on Health, Education, Labor & Pensions

ROBERT C. "BOBBY" SCOTT Ranking Member, House Committee on Education & the Workforce

SUSAN A. DAVIS

Ranking Member, House Subcommittee on Higher Education and Workforce Development

BERNARD SANDERS United States Senator

JOHNNY ISAKSON United States Senator

Susan M. Collins

SUSAN M. COLLINS United States Senator

TODD YOUNG United States Senator

ORRIN G. HATCH United States Senator

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LISA MURKOWSKI United States Senator

TIM SCOTT United States Senator

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DAVID P. ROE, M.D. Member of Congress

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LUKE MESSER Member of Congress

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BRADLEY BYRNE Member of Congress

MICHAEL F. BENNET United States Senator

AL FRANKEN United States Senator

SHELDON WHITEHOUSE United States Senator

TAMMY BALDWIN United States Senator

ELIZABETH WARREN

ELIZABETH WARREN United States Senator

TIM KAINE United States Senator

MARGARET WOOD HASSAN United States Senator

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LISA BLUNT-ROCHESTER Member of Congress

RAJA KRISHNAMOORTHI Member of Congress

CAROL SHEA PORTER Member of Congress

ADRIANO ESPAILLAT Member of Congress

CC: The Honorable John Koskinen, Commissioner, Internal Revenue Service